

Moe H. Basit

CLIENT SERVICES ASSOCIATE, INSPIRED FINANCIAL

“Your client doesn’t care how much you know until they know how much you care.” – Damon Richards



Moe is a Client Service Associate on our team and has been in the financial services industry since 2014. He’s helped clients in banking, investment management and most recently, financial planning firms and particularly enjoys getting to know people and hearing their unique stories. Through these experiences he’s learned that financial decisions don’t always involve money and he’s happiest when helping others. His goal is to always have a meaningful and positive impact on those he serves.

When not consulting with clients, you can find Moe spending quality time with his sister and parents, traveling, working on DIY projects around the house, and in constant search for the latest and greatest cafes and dessert establishments in town. He was born in Orange, CA, raised in Mission Viejo, CA and although he’s travelled the world, sunny SoCal will always be home. Moe is active in community outreach and donates his time and resources supporting several youth mentoring programs in Orange County.

Fun Facts:

- I was an active member of the Model United Nations Club and received multiple awards for proposing creative resolutions to women’s rights issues around the world.
- I conquered my fear of heights by taking a literal leap of faith by willingly jumping out of a perfectly functional airplane (which I will not be doing again but glad to have been able to check it off my bucket list)
- I am a huge fan of Marvel movies, Black Panther and Avengers. Endgame is my all-time favorite!
- I have an unhealthy obsession with sunsets. You can scroll through countless numbers of sunset pictures from all over the world in my camera roll.