

Claire Thornton, CFP®

LEAD FINANCIAL PLANNER, INSPIRED FINANCIAL

“I believe in fostering a relationship with your personal finances. Once you begin to understand what deeply matters to you, the way you put your dollars to use becomes an expression of those values. When you can orient yourself to view your spending as a reflection of who you are, you’re able to exercise control over how your money moves; there is great power in that.”



Claire Thornton is the latest addition to our planning team and a newly-minted resident of Southern California. Claire is originally from Highlands Ranch, CO and has spent most of her life in the Philadelphia, PA area. She earned her bachelor’s degree from Muhlenberg College with a double major in Finance and English Literature.

Throughout her career, Claire has worked in both operational and financial planning roles in the financial services profession, allowing her to bring a holistic perspective to those we serve. As a CERTIFIED FINANCIAL PLANNER™, Claire has discovered a passion for navigating the financial complexities unique to women and families.

Professionally, Claire is an active member in national networks focused on elevating women in their respective fields and fostering interdisciplinary growth and learning. Personally, Claire is an avid runner set on exploring trails up and down the coast as she gets to know her new home state!

Fun Facts:

- I followed in my brother’s footsteps by running Track & Cross Country at Muhlenberg College, where we both still hold records in the men’s & women’s 4x800 meter relay respectively!
- I love to spend my dollars on special trips. After earning my CFP® professional designation, I took a two-week trip to Japan as celebration. Up next: I’ll be spectating the track & field US Olympic Trials with my equally running-enthused parents.
- During my cross-country move from Philadelphia, my top priority was transporting hundreds of well-loved books...if you have any reading recommendations to share, I am always looking for something new to dive into!